



WEEKLY AGRICULTURAL REPORT

MARCH 10, 2022



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

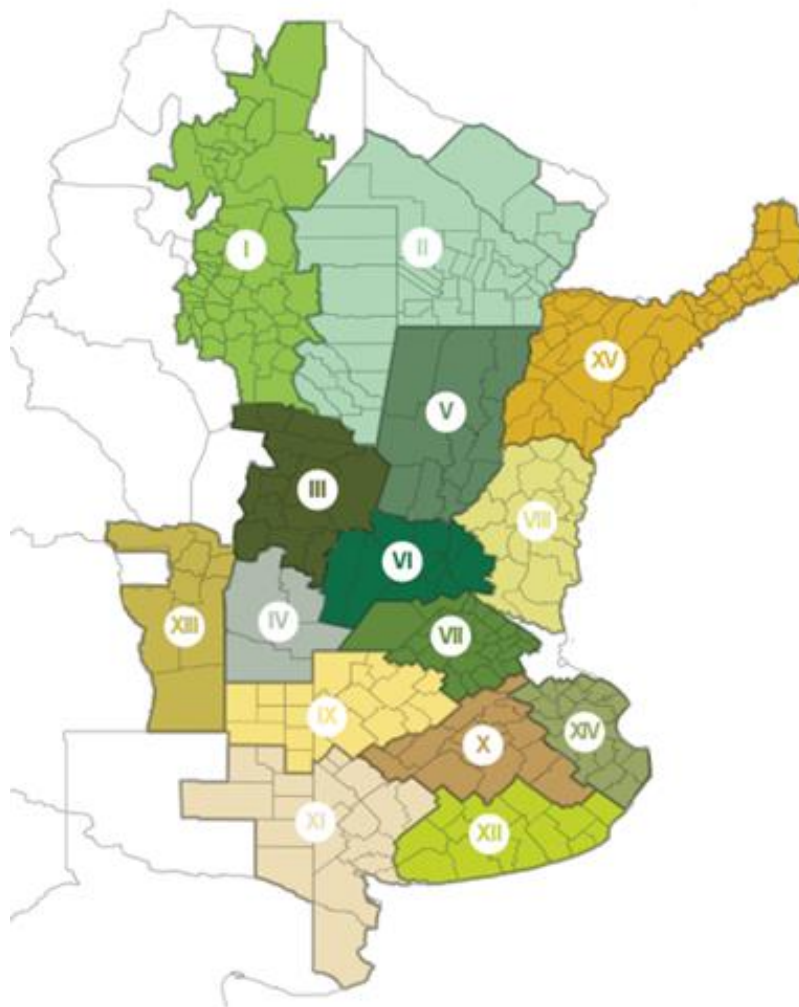
Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Jorgelina Mediate
jmediate@bc.org.ar

Joaquín Pellejero
jpellejero@bc.org.ar

Agustin Podesta
apodesta@bc.org.ar



- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

ISSN 2408-4344t

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: MARCH 10 TO 16, 2022:

SHAP TEMPERATURE OSCILLATION AND PRECIPITATIONS OF VARYING INTENSITY. RAINFALLS WILL BE HEAVY OVER THE NORTH AND CENTER OF THE AGRICULTURAL AREA, WHILE THE SOUTH WILL OBSERVE SCARCE VALUES.

At the beginning of the perspective, the slow and irregular passage of the storm front, which made its entrance in the preceding days, will continue, producing several days with intermittent rainfalls, with very abundant records, with chances of severe storms over much of the north and center of the agricultural area, and few records over the south (where abundant rainfalls already occurred in the previous days). Along with the front, the entry of winds from the southwest will cause a sharp decrease in temperature over most of the agricultural area. Later, tropical winds will return, spreading over the north of the agricultural area, leading to highs above normal, while the center and south will observe more moderate records due to the entry of marine winds.



SOYBEAN

Precipitations over the last seven days have improved soil moisture over large sectors of the agricultural area with ...% of the 16.3 MHa reporting an adequate/ideal moisture condition. These improvements will mainly benefit second-crop soybean. At present 27.7 % of these plots are in full pod formation (R4). However, rainfalls will have no effect on the yields of first-crop soybeans on both belts which have the 16,2 % of their area at the beginning of physiological maturity (R7).

CORN

Over the last week, the collection of corn has expanded into the center of the agricultural area. The weekly progress is estimated at 0.8pp and the area has been 5.7% collected. Current yields remain below the initial expectations in the provinces of Santa Fe and Córdoba. If this trend continues, our final production estimate could be affected. Under this scenario, we maintain our final production estimate at 51MTn, down 1.5MTn YoY. (Production 2020/21 season: 52.5 MTn).

SUNFLOWER

Over the last week, rainfalls slowed down harvest progress in Buenos Aires, La Pampa and San Luis. The weekly and YoY progress stand at 8.4 and - 4.6 p.p., respectively. To date, the oil crop is 38.7% collected. The current production volume is estimated at over 1.3 MTn with a national average yield of 2.07Tn/Ha. The advance of the harvesters into the south of the agricultural area delivers regional yields up to 30% lower than the average of the last 5 campaigns. If this trend is not reversed in the coming days, it could have a negative impact on our current production projection of 3 .3 Mtn.



Annex



SOYBEAN

2021/22 Season

Data to: March 09, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1.369.476	1.130.000	100,0	1.130.000
II NEA	1.635.000	1.587.720	100,0	1.587.720
III NCnt Cba	1.751.400	1.694.590	100,0	1.694.590
IV S Cba	1.635.600	1.660.630	100,0	1.660.630
V NCnt SFe	1.085.000	1.034.890	100,0	1.034.890
VI North Belt	2.217.000	2.083.000	100,0	2.083.000
VII South Belt	2.295.000	2.205.000	100,0	2.205.000
VIII ECnt ER	1.063.000	1.017.000	100,0	1.017.000
IX N LP-W BA	1.827.000	1.850.000	100,0	1.850.000
X Cnt BA	680.704	690.000	100,0	690.000
XI SW BA-S LP	295.000	365.000	100,0	365.000
XII SE BA	554.000	510.000	100,0	510.000
XIII SL	245.000	232.000	100,0	232.000
XIV Cuenca Sal	174.820	162.170	100,0	162.170
XV Others	72.000	78.000	100,0	78.000
TOTAL	16.900.000	16.300.000	100,0	16.300.000

CORN

2021/22 Season

Data to: March 09, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	450.000	-	450.000	-	-	-	
II	NEA	775.000	-	775.000	-	-	-	
III	NCnt Cba	1.060.000	520	1.059.480	1,1	11.789	39,1	46.037
IV	S Cba	915.000	120	914.880	0,1	731	53,0	3.873
V	NCnt SFe	280.000	3.200	276.800	25,9	71.760	44,9	321.908
VI	North Belt	712.000	2.500	709.500	24,6	174.783	58,5	1.022.040
VII	South Belt	555.000	1.900	553.100	8,6	47.540	52,6	250.259
VIII	ECnt ER	363.000	3.000	360.000	24,4	87.711	37,1	325.060
IX	N LP-W BA	800.000	150	799.850	0,3	2.799	76,0	21.269
X	Cnt BA	390.000	120	389.880	0,4	1.559	40,0	6.235
XI	SW BA-S LP	190.000	-	190.000	-	-	-	-
XII	SE BA	285.000	-	285.000	-	-	-	-
XIII	SL	350.000	160	349.840	0,1	487	56,0	2.726
XIV	Cuenca Sal	137.000	350	136.650	6,3	8.582	55,0	47.174
XV	Others	38.000	120	37.880	26,0	9.849	47,9	47.170
TOTAL		7.300.000	12.140	7.287.860	5,7	417.589	50,1	2.093.750

SUNFLOWER

2021/22 Season

Data to: March 09, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I NWA	-	-	-	-	-	-	-
II NEA	175.000	6.300	168.700	100,0	168.700	17,5	295.474
III NCnt Cba	6.000	200	5.800	100,0	5.800	19,0	11.020
IV S Cba	27.500	175	27.325	35,0	9.564	22,4	21.375
V NCnt SFe	235.000	5.200	229.800	100,0	229.800	22,9	525.139
VI North Belt	15.000	325	14.675	92,5	13.574	28,9	39.238
VII South Belt	13.000	300	12.700	100,0	12.700	28,8	36.612
VIII ECnt ER	11.000	310	10.690	88,0	9.407	18,3	17.201
IX N LP-W BA	205.000	525	204.475	25,0	51.119	21,4	109.493
X Cnt BA	74.000	220	73.780	20,0	14.756	20,5	30.179
XI SW BA-S LP	357.000	1.690	355.310	15,8	56.139	18,7	105.249
XII SE BA	380.000	580	379.420	7,0	26.559	16,1	42.875
XIII SL	23.000	60	22.940	15,0	3.441	17,2	5.920
XIV Cuenca Sal	120.000	285	119.715	19,0	22.746	22,6	51.473
XV Others	8.500	200	8.300	100,0	8.300	21,3	17.651
TOTAL	1.650.000	16.370	1.633.630	38,7	632.605	20,7	1.308.900